



HERA Industry days Health Emergency Preparedness and Response Authority

2 & 3 June 2025, Brussels



Side session

Advancing diagnostics: scaling production, overcoming industry challenges, and addressing future needs in crises



Advancing diagnostics: scaling production, overcoming industry challenges, and addressing future needs in crises



Cornelius SCHMALTZ HERA 02



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Christian DROSTEN
DURABLE Project



HEALTH EMERGENCY PREPAREDNESS AND RESPONSE AUTHORITY

#HealthUnion

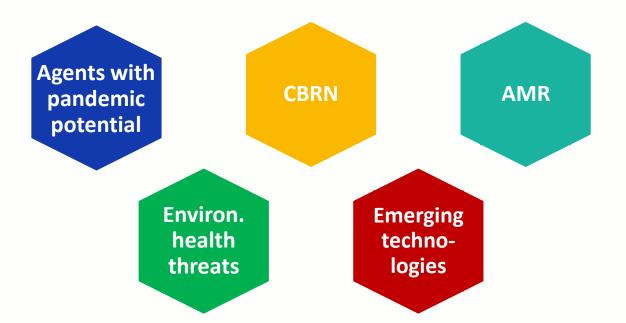
Advancing diagnostics: scaling production, overcoming industry challenges, and addressing future needs in crises

3 June 2025 Cornelius Schmaltz, Head of Unit HERA.02

HERA PRiorities



- o In **2022**, HERA identified its 3 main serious cross-border health threat categories
- In 2023, HERA identified 2 additional 'threat subtopics',
 to support the previously identified threat categories
- → Diagnostics matter for all threat categories





HERA priorities



- Diagnostics are core MCMs within HERA's mandate
- Enable critical decision-making across clinical care, surveillance, and outbreak response
- Bridge preparedness and response linking threat identification to MCM deployment
- Investing in innovative diagnostic technologies for future threats





Previous funding actions



2022 (EU4Health):

- EUR 25 million: DURABLE lab network
 - Includes work on diagnostics

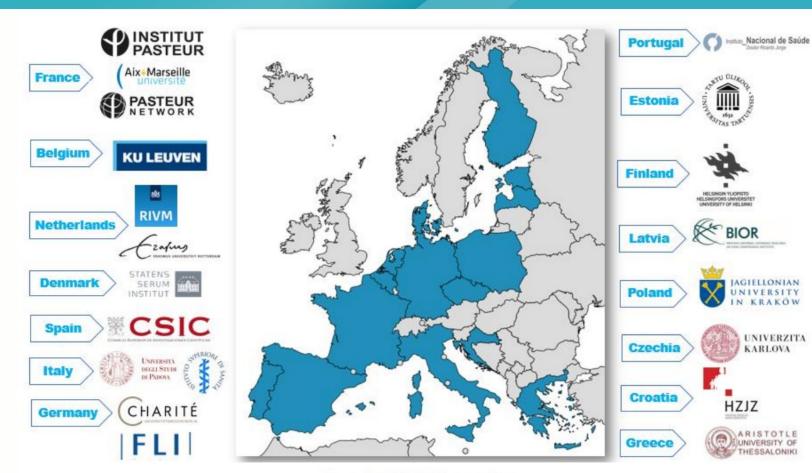


Figure 1: DURABLE consortium



Previous funding actions



2023 (Horizon Europe):

- EUR 40 million: HORIZON-HLTH-2023-TOOL-05-08: Pandemic preparedness and response: In vitro diagnostic devices to tackle cross-border health threats
 - 6 projects funded (UniHealth, B-Path, DECIPHER, PREPARE-TID, PAIR, DRAIGON)

2024 (EU4Health):

EUR 24 million: Point of care metagenomic sequencing for universal pathogen detection

2025 (EU4Health):

- EUR 12.86 million: Development of a rapid point-of-care antimicrobial susceptibility testing diagnostic medical device
 - Under evaluation







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DURABLE Project

Ginkgo Biosecurity is powering global biosurveillance and rapid pathogen detection

Ginkgo Biosecurity is building next-generation biosecurity infrastructure and deploying the technologies global leaders need to predict, detect, characterize, and respond to a wide variety of biological threats.



Global Network

15,300,000+ Samples collected

96,000+ Samples sequenced

24,000+
Pathogen genomes sequenced

11 Key international airports (incl. 4 outside US)

44Collection nodes (cumulative 2025)

Project RANGER: RApid Next Generation sequencing for Effective medical Response

What is Project RANGER?

A consortium of leading bioscience companies has been assembled to develop an innovative pathogenagnostic diagnostic platform, led by the biosecurity division of Ginkgo Bioworks.



This collaborative effort brings together industry leaders and cutting-edge technologies to create a comprehensive biosecurity network with global reach.





EUROIMMUN



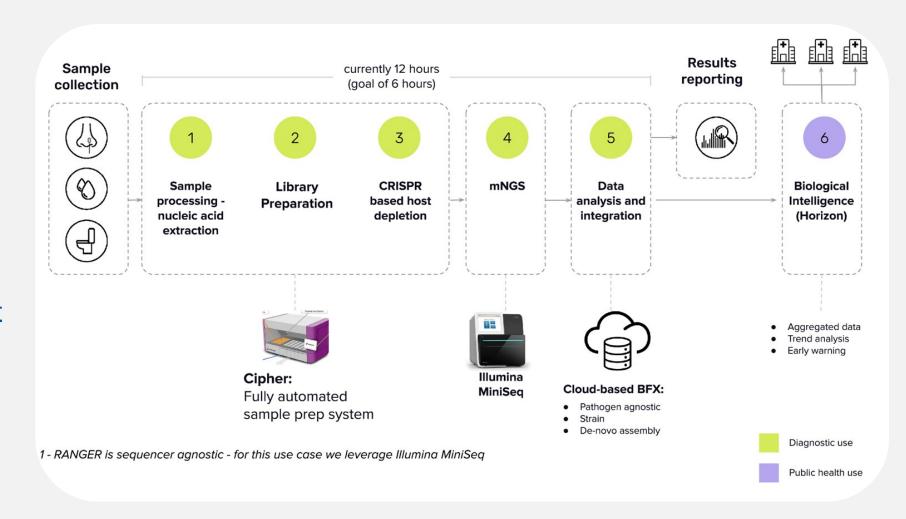
BBGSEQ



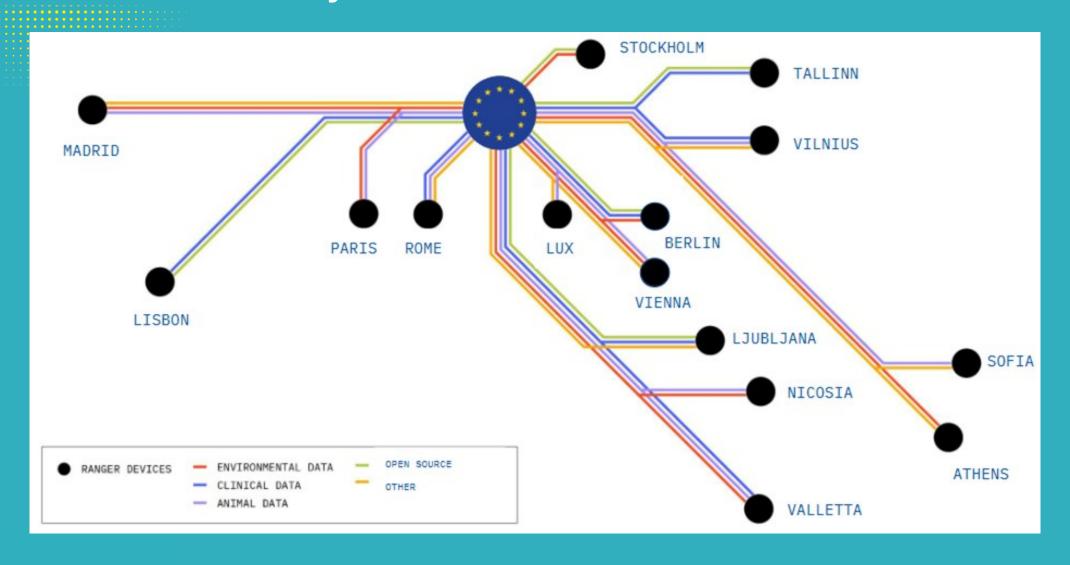


We are developing a system that combines rapid mNGS clinical system with public health data platform

RANGER's objective is to develop and validate a fully automated, random-access sample preparation instrument combined with an improved metagenomic **Next-Generation Sequencing (mNGS)** test as a pathogen-agnostic diagnostic for clinical and hospital laboratories.



RANGER's implementation will allow for a widespread mNGS biosurveillance system for the EU





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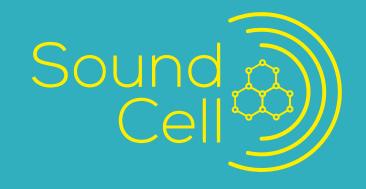


Jeroen NIEUWENHUIS CEO, Nostics



Christian DROSTEN DURABLE Project

Graphene single-cell sensors for antibiotic testing with 1hr results



dr. ir. I.E.Rosłoń



Rapid diagnostics. Today.



At SoundCell we developed the **MelodyOne**: a rapid AST platform that offers results in one hour.

The **MelodyOne** is our cutting-edge nanotechnology platform that detects bacterial resistance within just 1 hour—far faster than traditional methods. Using graphene-based sensors, it measures microscopic bacterial vibrations to determine if antibiotics are working in real time.

- 1-hour antibiogram from positive blood culture
- Compatible with bacteria and yeasts
- Process up to 10 samples a day

EU collaboration towards a solution



SoundCell (NL) develops a novel Graphene based AST sensors with results <1h.

Optical readout systems & multi-cartridge

Rapid AST Solution

Graphene sensor chips mass manufacturing







Lambda-X (BE) designs high-tech optical instruments



Innovation

Council





Graphenea (SP) leader in graphene manufacturing

The missing piece of the AST puzzle

Reinier de Graaf Je ziekenhuis voor het leven





"Microbiologists urgently need to solve 2 pieces of the puzzle:

- What pathogen am I dealing with?
- What antibiotic is effective?

The first part of the puzzle was solved >20 years ago. Now, SoundCell is solving the second part of the puzzle."

- dr. Leo Smeets, microbiologist at Reinier Haga Medical Diagnostic Centre (Delft)



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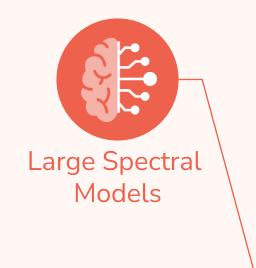
Christian DROSTEN
DURABLE Project

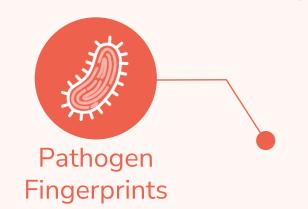


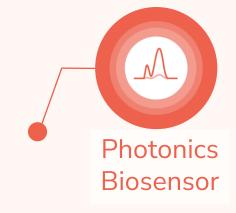
Real-time fingerprinting of living microorganisms

for targeted treatment

- Nostics B.V. Amsterdam, NL
- Nostics Inc.
 Cambridge, USA









Solution

Where others need days, we confirm infection and identify bacteria and fungi in <10 minutes

1. to cartridge

Automated processing and AI analysis





15 x 15 cm

Easy to use with minimal handling time

Rapidly expandable menu by software update, no targets/labels in cartridge **Actionable** results

Klebsiella pneumoniae

Enterococcus spp.

Staphylococcus saprophyticus

Proteus mirabilis

Streptococcus agalactiae

Staphylococcus aureus

Pseudomonas aeruainosa

Vostics guided treatment

Identification of active infections > living microorganisms

Nostics' breakthrough technology

Reading biology as it could not be read before





<10 min directly from samples



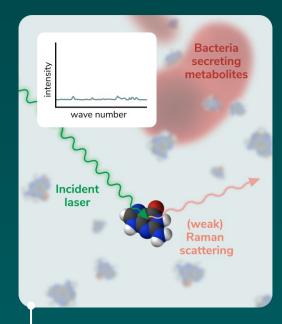
Identification of living microorganisms



Menu expansion by software update

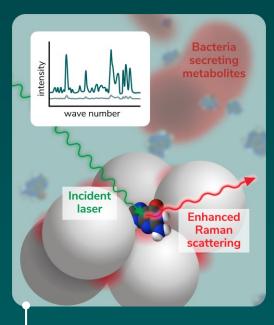


Small footprint and battery-operated



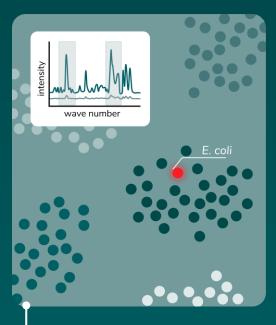
Raman Spectroscopy

Viable pathogens secrete metabolites in a speciesspecific composition which serve as fingerprints for identification.



L Nanomaterials

Nanosubstrate amplifies Raman signals, increasing sensitivity and enabling measurements without culturing.



△ Artificial Intelligence

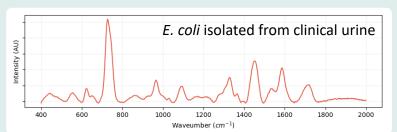
classification of pathogen fingerprints with proprietary algorithms trained using fewshot learning.

Launch application: Urinary tract infection

Demonstrated capability to expand to further sample types and pathogens

Launch application: Urinary tract infections





UTI panel

Escherichia coli

Klebsiella pneumoniae

Enterococcus spp.

Staphylococcus saprophyticus

Proteus mirabilis

Streptococcus agalactiae

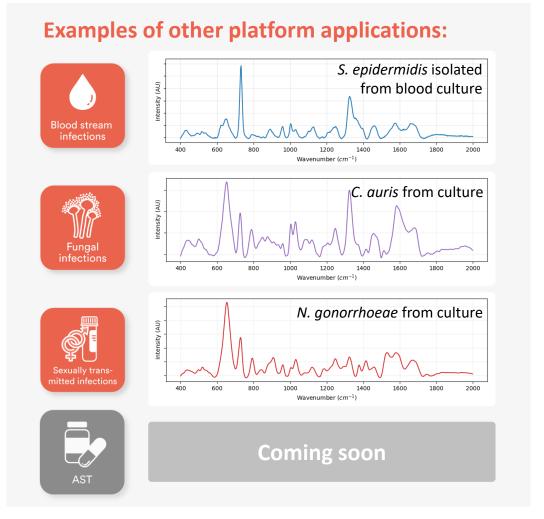
Staphylococcus aureus

Pseudomonas aeruginosa

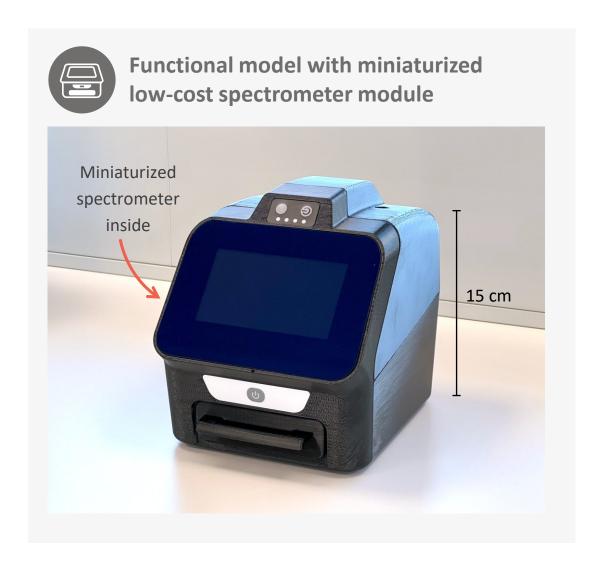
Enterobacter cloacae

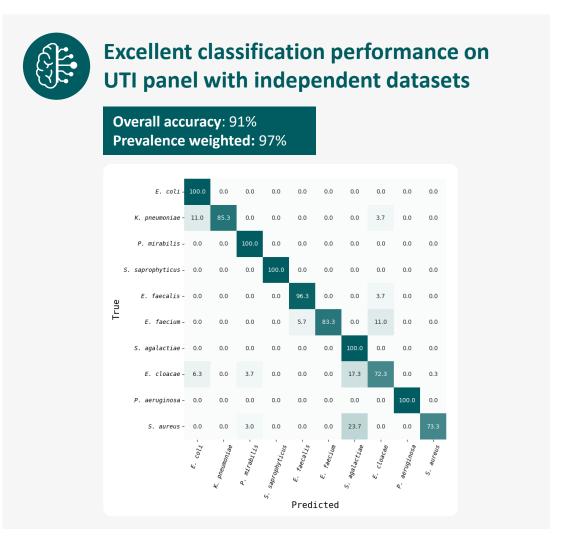
of all UTI cases in primary care

Existing CPT code expedites US launch

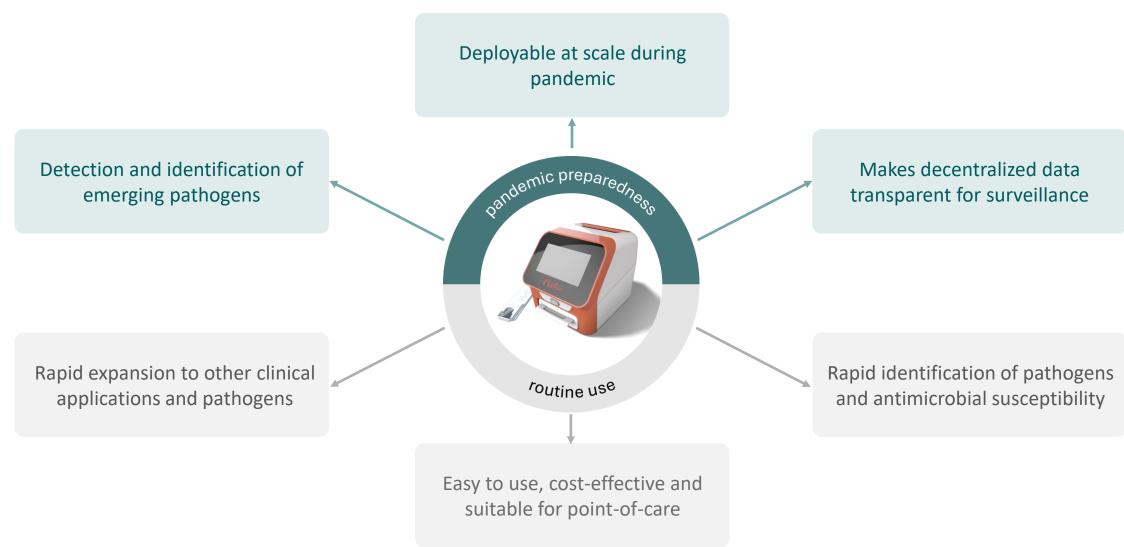


Functional model and high classification performance





A decentralized solution to be used as a Medical Counter Measure when needed





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HERA/Durable:

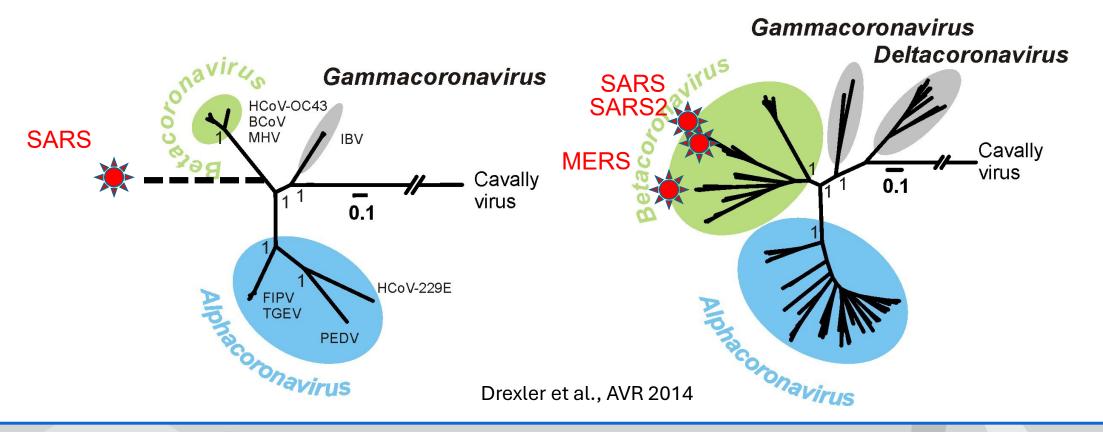
Diagnostics as an immediate medical countermeasure

Christian Drosten, Charité, Berlin, Germany

Genomic data enables virus recognition

Before SARS

10 years after SARS



E_Sarbeco_assay ACAGGTACGTTAATAGTTAATAGCGT--ACACTAGCCATCCTTACTGCGCTTCG--TGTGTGCGTACTGCTGCAATAT WH-Human_1|China|2019-Dec BetaCoV/Wuhan/IPBCAMS-WH-01/2019 | EPI_ISL_402123 BetaCoV/Wuhan/IVDC-HB-01/2019 | EPI_ISL_402119 BetaCoV/Wuhan/IVDC-HB-04/2020 EPI_ISL_402120 BetaCoV/Wuhan/IVDC-HB-05/2019 EPI_ISL_402121 BetaCoV/Wuhan/WIV04/2019 EPI_ISL_402124 NC_004718 (SARS coronavirus, complete genome) EU371564 (SARS coronavirus BJ182-12, complete genome) AY559095 (SARS coronavirus Sin847, complete genome) FJ882956 (SARS coronavirus ExoN1 isolate P3pp53, complete genome) FJ882960 (SARS coronavirus ExoN1 isolate P3pp34, complete genome) FJ882961 (SARS coronavirus MA15 isolate P3pp5, complete genome) GQ153543 (Bat SARS coronavirus HKU3-8, complete genome) KY352407 (Severe acute respiratory syndrome-related coronavirus strain BtKY72, compl... NC_014470 (Bat coronavirus BM48-31/BGR/2008, complete genome) RdRp SARS-P2 GTGARATGGTCATGTGTGGCGG--CCAGGTGGWACRTCATCMGGTGATGC--TATGCTAATAGTGT5TTTAACATYTG RdRo SARS-Olipos WH-Human_1|China|2019-Dec BetaCoV/Wuhan/IPBC/MIS-WH-01/2019|EPL|ISL_402123 BetaCoV/Wuhan/IVDC-HB-01/2019|EPL|ISL_402119 BetaCoV/Wuhan/IVDC-HB-01/2020|EPL|ISL_402120

BetaCoV/Wuhan/IVDC-HB-05/2019 EPI_ISL_402121 BetaCoV/Wuhan/WIV04/2019 FPI_ISI_402124 NC_004718 (SARS coronavirus, complete genome).

KJ473811 (B.RF-BetaCoV/L2012, complete genoine) KI4/3813 (B.Rf-BetaCoV/SX2013, complete genome) KJ473814 (B.Rs-BetaCoV/HuB2013, complete genome)

DQ022305 (Bat SARS coronavirus HKJ3-1, complete genome).

KU973690 (SARS-related coronavirus isolate F29 RdRP mRNA, partial cds)

MG772933 (Bat SARS like coronavirus isolate bat SL CoVZC45, complete genome)

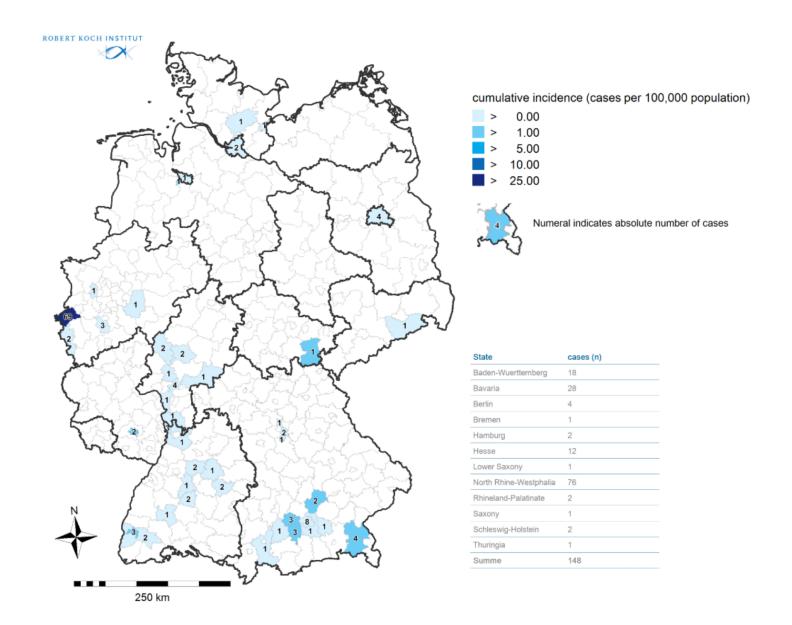
DiQ412043 (Bat SARS coronavirus Rm1, complete genome) JX993987 (Bar coronavirus Rp/Shaanxi2011, complete genome) variability relevant for PCR design was already known when SARS-CoV-2 emerged

AB\$89995 (SARS ball coronavirus RdRp gene for RNA dependent RNA polymerase, p., AB889998 (SARS bat coronavirus RdRp gene for RNA dependent RNA polymerase, p... KF294442 (SARS-related bat coronavirus isolate Longquan-4 RNA-dependent RNA po... KF294455 (SARS-related bat coronavirus isolate Anlung-111 orf1ab polyprotein and C A --- C --KE294456 (SARS-related bat coronavirus isolare Jiyuan-331 orf1ab po yprorein gene, ... MG772846 (Bat SARS like coronavirus isolate bat SL CoVDXC80 RNA dependent RNA... MG772849 (Bat SARS-like coronavirus isolate bat-SL-CoVDXC66 RNA-dependent RNA... MG772852 (Bat SARS-like coronavirus isolate bat-SL-CoVZ2_113 RNA-dependent RNA... MG772867 (Bat SARS-like coronavirus isolate bat-SL-CoVZ2_99 RNA-dependent RNA... MG772870 (Bat SARS-like coronavirus isolate bat-SI-CoVZ2_76 RNA-dependent RNA... MG7/28/9 (Bat SARS-like coronavirus isolate bat-SL-CoVZ2_46 RNA-dependent RNA ... MG7/2886 (Bat SARS-like coronavirus isolate bat-SL-CoVZ2-8 RNA-dependent RNA p.... MG772903 (Bat SARS-like coronavirus isolate bat-SL-CoVZXC44 RNA-decendent RNA ... MG772934 (Bat SARS like coronavirus isolate bat SL CoVZXC1, complete genome)
KY352407 (Severe acute respiratory syndrome-related coronavirus strain BtKY72, co...
NC_014470 (Bat coronavirus BM43-31/BGR/2008, complete genome)
KC533195 (Betacoronavirus BtCoV/shi_fer/ft/7/Ta/2009 RNA-dependent RNA polyme...
KC533100 (Betacoronavirus BtCoV/shi_fer/ft/7/Ta/2009 RNA-dependent RNA polyme... KC833202 (Betacoromavirus BtCoV/Rhi, eur/BB99-04/BGR/2009 RNA-dependent RNA ... KC633203 (Betacoronavirus BLCbV/Rhi leur/BB98-98/BGR/2008 RNA-bebendent RNA ... KC633206 (Betacoronavirus BtCoV/Rhi_fer/lt15/ITA/2009 RNA-dependent RNA polym... KC633211 (Betacoronavirus BtCoV/Rhi_hip/R)7 09/SPA/2010 RNA decencent RNA p... KC633213 (Betacoronavirus BtCoV/Rhi_hip/R46 03/SPA/2010 RNA decendent RNA p... KC633220 (Betacarenavirus BtCoV/Rhi_hip/Slo52/SLO/2009 RNA-dependent RNA pol...

Corman et al, Eurosury 2020

Germany:

Very early, very broad availability of diagnostic testing



COVID-19: Stringency Index

The stringency index is a composite measure based on nine response indicators including school closure travel bans, rescaled to a value from 0 to 100 (100 = strictest).



UK vs D: NPI later, stricter, longer

> UK initiates contact measures ca. 3 weeks later than Germany (incidence rise from mid February, first fatal case 5th March, more than 100 confirmed cases by that time)

Contact measures during 1st wave, D vs UK

COVID lethality, Germany

First wave, Germany (<u>COVID</u> as primary cause of <u>death</u>, through July 2, 2020)

111.25 / million pop.

Same for UK

832.47 / million pop.

Absolute death toll in Germany (Lethality (per million) X 84 million population)

9345

Death toll assuming UK lethality

69927



Evolution of Disease and Laboratory Networks

EVD-Labnet

COVID-19 and Influenza networks

EU Reference Laboratories for Public Health (EURL) mechanism



INSTITUT PASTEUR

Aix Marseille

PASTEUR NETWORK

KU LEUVEN

RIVM

zafung

CSIC

CHARITÉ

France

Belgium

Netherlands

Denmark



HEALTH EMERGENCY PREPAREDNESS AND RESPONSE AUTHORITY



Greece

Preparedness research network of 20 leading scientific institutions

located in 15 EU countries

Challenges

Professional networks connecting research and public health laboratories

IVDR / validation efforts, requirement of formal clinical studies framework

Role for academic consortia in regulation and clearance processes (from samples to cohorts)



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Thank you